

**CITY OF ALPHARETTA**  
**Defined Benefit Pension Plan**  
**Retirement Savings Plan**  
**Retiree Health Plan**

**Meeting of Board of Trustees**

**Date:** Wednesday, November 19, 2025  
**Time:** 8:30 am  
**Location:** Executive Conference Room # 121  
First Floor at City Hall

**AGENDA**

---

- I. Call to Order**
- II. Minutes of Meetings:**  
8/20/2025 – Quarterly Meeting  
10/01/2025 – Called Meeting
- III. Retiree Benefits Approval**
  - Daniel M Dreslinksi
  - Donna F Feliccia
- IV. Investment Performance Update – Defined Benefit Plan/Retiree Benefit Plans  
AmRET**
- V. Investment Performance Update – Defined Contribution Plans – AmRET**
- VI. Adjournment**

**Note: Board – Continuing Education Hours on back**

**Fiduciary Education Policy – per O.C.G.A Sect 47-1-17; Pension Plan Policy:**

Compliance Statement as of 11/14/2025

<u>New Trustee:</u>	<u>Hours Required</u>	<u>Hours Completed</u>	<u>Period to Complete (Start - 12 months)</u>		
<u>Continuing Trustee:</u>	<u>Hours Required</u>	<u>Hours Completed</u>	<u>Period to Complete (Start - 24 months)</u>		
Michael Cross	12	0	7/1/2025	to	7/1/2027
Tom Harris	12	0	7/1/2025	to	7/1/2027
Molly Esswein	12	0	5/2/2025	to	5/2/2027
Chris Lagerbloom	12	0	8/1/2025	to	8/1/2027
Fergal Brady	12	0	1/1/2025	to	1/1/2027

Please inform Mark Bennett, Payroll & Benefits Manager of hours completed and accuracy of the above.

Please email: [mbennett@alpharetta.ga.us](mailto:mbennett@alpharetta.ga.us)

All Trustees are members of GAPPT. (GAPPT <https://gappt.memberclicks.net/> )

How to earn hours:

1. Online education via GAPPT website
2. Trustee School
3. Annual Conference